



Press Release

11 February 2010

China Food Company Plc

(“China Food” or the “Company”)

Trading Update and Notice of Results

China Food Company Plc (AIM:CFC), the leading Chinese manufacturer of cooking and dipping sauces, is pleased to give the following trading update as it enters its close period prior to the release of its preliminary results for the year ended 31 December 2009.

Further to the trading update announcement in November 2009, the Board is pleased to report that it expects trading for 2009 to be moderately ahead of market expectations. Encouragingly, activity levels in the last quarter have picked up and this trend is expected to continue through to the Chinese New Year on February 14. The Company continues to trade profitably, is cash generative, has low gearing and has a strong balance sheet.

Discussions regarding bank facilities are ongoing. With the benefit of the convertible loan notes (“CLN”), raising £3 million in November 2009, and strong cash flow, the Company has sufficient resources to complete the new 266,666 sq. ft. soya sauce facility in Shou Guang City. The Company remains on target to start trial production in the coming months with the formal opening planned for May 2010. The Company will be seeking to apply for the CLNs to be quoted on PLUS Markets upon the publication of its annual accounts for 2009.

John McLean, Non-Executive Chairman of China Food, said: “The Board is pleased with progress made over the past financial year and looks forward to the new Shou Guang City facility becoming fully operational in the coming months. This will allow China Food to significantly increase both its production and market share. In addition, the improving Chinese economy, healthy GDP growth and the Company’s additional financial resources put us in a strong position to continue to deliver on our growth strategy.”

Notice of results

The Company will be announcing its preliminary results on Monday 22 March 2010. An analyst briefing given by John McLean (Non-Executive Chairman), will be held at 9.30 a.m. at Abchurch Communications, 125 Old Broad Street, London, EC2N 1AR.

- Ends -

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Notes to Editors:

China Food Company, based in Shandong province in the People's Republic of China, a region with a population of circa 94 million, operates a group of well-established food manufacturing businesses producing a range of cooking and dipping sauces. China Food was awarded the 9th largest producer of soya sauce in China in 2008, with a very strong brand for cooking and dipping sauces which are sold through a network of distributors and outlets of supermarket chains in Shandong and surrounding provinces such as Tesco, Wal Mart, Carrefour and Jialejia. China Food is expected to benefit also from the growth of international supermarket chains in China.

The Chinese cooking and dipping sauces market is estimated to be RMB105 billion (US\$15 billion), with up to 50% of this comprising of soy-bean sauces, therefore providing a sizeable addressable market for China Food's cooking and dipping sauces business. The Group is continually investing in new facilities, and is well positioned to benefit from China's demographic growth and increased urbanisation.

The animal feed business, Fuss Feed, produces premix, concentrate and compound feedstuffs, and is based in Shandong, an important province for the production of livestock in China.

The business is highly scalable and able to support further growth, with a strong cash position and net assets of £28.5 million (as at 30 June 2009). With a dominant market position in northern China and a new facility for soya sauce production due to open in 2010, the prospects for the Group are strong.

Further information on China Food Company can be found at www.chinafoodcompany.com