

25 November 2009

China Food Company Plc
("China Food" or the "Company")

Trading Update

On 3 November 2009, China Food (AIM: CFC.L), the leading Chinese manufacturer of branded condiment and animal feed products, announced its intention to raise new funds through the issue of convertible loan notes ('CLN'). The Company is pleased to announce that it has now secured an additional £429,000 from various investors taking the total raised to £3 million. It is the Company's intention to apply for the CLNs to be quoted on PLUS Markets.

With the CLN in place and the proposed bank facilities which are expected to be confirmed shortly, the Company is firmly on target to complete its new 266,666 sq km facility next year. This will increase its condiments production capacity by 50%. This state-of-the-art facility based in Shou Guang City is being built since the current soya sauce facilities in Weifang City are operating at full production capacity. The new facility is being enhanced by international food safety accreditation standards, building on the already existing strict set of quality checks and controls.

John McLean, Chairman of China Food, said:

"We are pleased to welcome the additional investors. With the anticipated bank facilities, there is no current requirement to issue any further Convertible Notes. We may consider on a case-by-case basis depending on the timeline of the drawdown of the loan."

"We are currently the ninth largest soya sauce manufacturer in China and are on track to become even bigger following the completion of this Shou Guang facility. Trading remains in line with market expectations and the business continues to be profitable and cash generative. These additional financial resources put us in a strong position to continue to deliver on our growth strategy."

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For further information:

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Note to editors:

The Company comprises a group of well-established Chinese food manufacturing businesses producing a range of condiment products, including soya sauce and vinegar, under its “Fushi” and “Fushi Hao Tai Tai” brand names and a range of animal feeds covering premix, concentrate and compound feedstuffs. China Food is the 9th largest Soya sauce manufacturer in China and operates in one of the fastest growing segments within the PRC’s food industry reflecting the increasing purchasing power of Chinese consumers. The Company’s primary market is in Shandong, China’s second largest province, as well as its neighbouring provinces. China Food sells its condiments products via a network of approximately 205 distributors, retailers and numerous outlets of large and medium sized supermarket chains in ten provinces and municipal cities in the north-eastern region of the PRC, including Tesco, Wal Mart, Carrefour, Shiji Lianhua and Jialejia.